## **POKEMON GO PLAYERS**

## LOOKING FOR POKEMON

A PRIVER

an average and a set of the set







Costa has reported a boost in footfall as a result of the Pokémon Go craze.



Nestlé and

2235 4

## Pokémon Go partners with 2,900 McDonalds restaurants

TECHNOLOGY, BUSINESS 22 JUL 2016

Pokémon Go has been launched in Japan and it has announced a partnership with fast-food giant McDonald's.

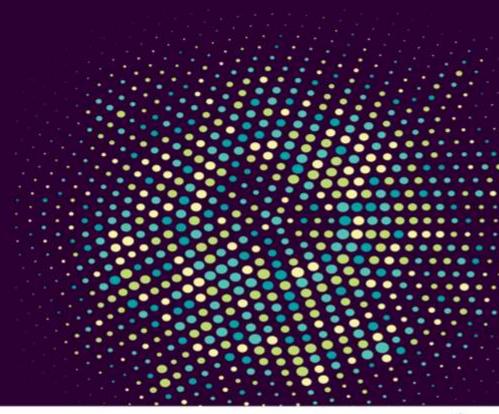


A Japanese Pokémon fan playing Pokémon Go. ©EPA



#### Irish Foodservice Channel Insights

**NOVEMBER 2016** 



Growing the success of Irish food & horticulture



www.bordbia.ie

## Foodservice in Ireland Growth Outlook 2016 - 2020

CAGR

4.9%

€9.1BN

€7.5BN











#### 2016 Irish Foodservice Market









### Food-to-Go Spotlight: Race for Modernity



## Pubs 2016 - 2020

## €1.47BN CAGR 2.2%

## €1.34BN

17.8%

At L. Mulligan. Grocer, we believe Irish produce is special and worth celebrating. We are particularly keen on whiskey, beer, food and gin and love

We run regular tasting events in the pub which we publicise via twitter, carrier owl and our mailing list. Our sister company Tasting Ireland can also offer

#### Pubs Spotlight : Expanding Food & Drink Menus



are seasonal and change regularly. Each of our main courses are matched with a beer or cider and our desserts are matched with a whiskey.



### Pubs Spotlight : Expanding Food & Drink Menus

& Saturday from 12.30pm selling craft beer to take away in refillable growler flasks, beer hampers, retro sweets, Arun Bakery Stoneybatter sourdough & Vlaa baps, Irish farmhouse cheeses, Wall & Keogh tea by the gram, 3FE Coffee beans, Dublin Kombucha, cupcake mixes & jars of bacon jam.

# Hotels & Accommodation 2016 - 2020

6.8% €1.27BN

CAGR

16.9%

€1.65BN

# - Food Retail

## Hotels & Accommodation Spotlight : Servicing the Business Traveller



# Full Service Restaurants 2016 - 2020

€913M

CAGR 5.3%

12.1%

€1.12BN



### Restaurant Spotlight : Growth through Food Tourism



# Coffee Shops & Cafes 2016 - 2020

€397M

CAGR

7.5%

5.3%

€530M



## Coffee Shop & Cafes Spotlight : Expanding Dayparts

	SAWIGNON BLANC 1257 I LARGE 6.75 RED MERLOT 12.57 CABERNET SAWIGNON 12.57 BOTTLE 18.95	
	PROSECCO III. 8 6.95 Beers & Cider	
-	MEANTIME LAGER 4.5% MEANTIME PALE ALE 43%. HOXTON CIDER 4.5%	



# Invest in Growth Areas





# Exercise Prudence in Expansion





## Manage Innovation with the End User in Mind





Bord Bia



Andrew Rennie, European CEO Domino's Pizza Enterprises Ltd.

"We never make a vision based on what we think, but on what our consumers tell us."

