



Irish International
Freight Association

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BREXIT UPDATE

IFSA

12th Nov 2020



Irish International
Freight Association

BREXIT – CUSTOMS DECLARATIONS

DECLARATIONS
FROM 1.6M TO 20M

13 X

TRANSITS
FROM 40K TO 4M

100 X

S&S
100K TO 25M

250 X

Source: Revenue CCC Meeting – prior to UK declaring they would not seek S&S for initial period



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RO/RO VOLUMES

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RO/RO UNITS	2019	ACCOMP.	UNACCOM
Cork	3361	2844	717
Dublin	1,031,897	355,359	676,538
Rosslare	128,414	65,704	62,710
Belfast	548,035	183,922	364,113
Larne	200,394	130,092	70,302
Warrenpoint	101,472	7,870	93,602
Total ROI	1,163,872	423,907	739,965
Total NI	849,901	321,884	528,017
Total IRL	2,013,773	745,791	1,267,982



Dublin Port

24%+ of land mass re-allocated to cope with BREXIT requirements

Container depots have been pushed outside the port

Dwell times in the ports have been shortened and charges increased.

+30 million invested in Dublin Port development

Emergency traffic plans in place in case of congestion

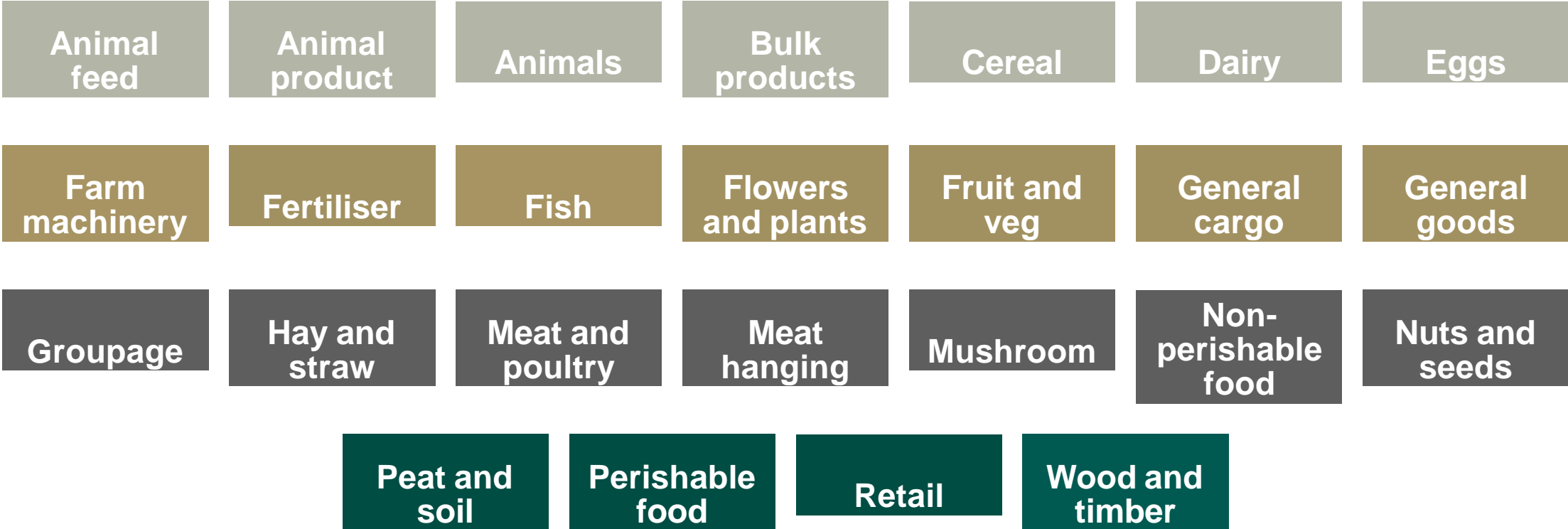
Agri-food Trade and Tariffs



- Total Exports 2019 €14.5 B (of which €5.5 B exported to UK)
- Total Imports 2019 €10 B (of which €4.6 B imported from UK)
- 19th May UK Gov announced new Global Tariff (GT) regime to replace the EU External tariff regime from 1 January 2021.
- Total estimated tariff cost under the UK GT regime based on 2019 exports to the UK for all categories is €1.55 B which equates to an Ad Valorem Equivalent of 28.3%.
- Potentially very serious implications for the Irish agri-food sector, especially for beef, where the UK market accounts for 43% of our overall beef exports.

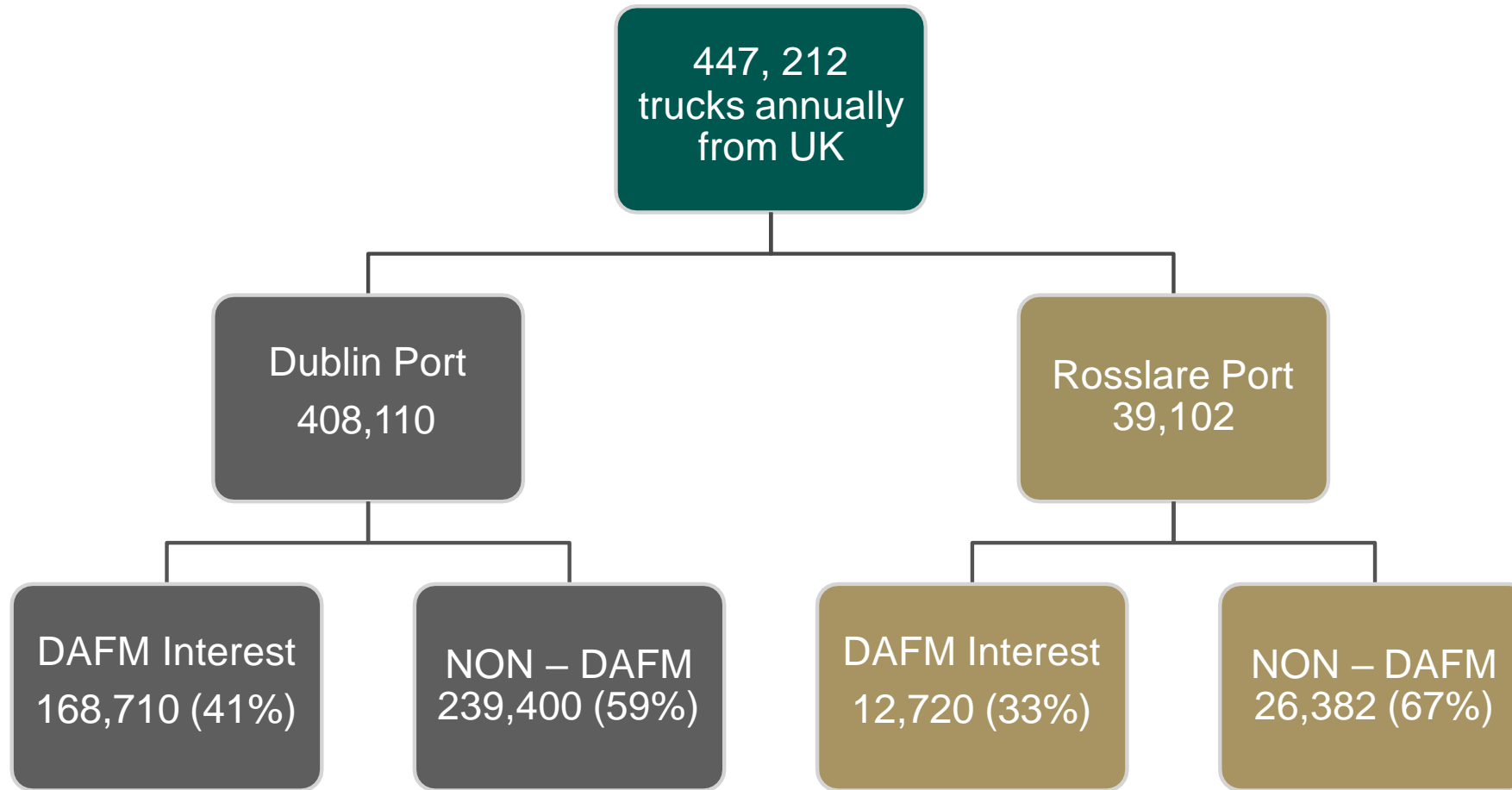
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UK RORO Manifest Analysis- 1844 unique descriptions for freight units assigned into 25 categories



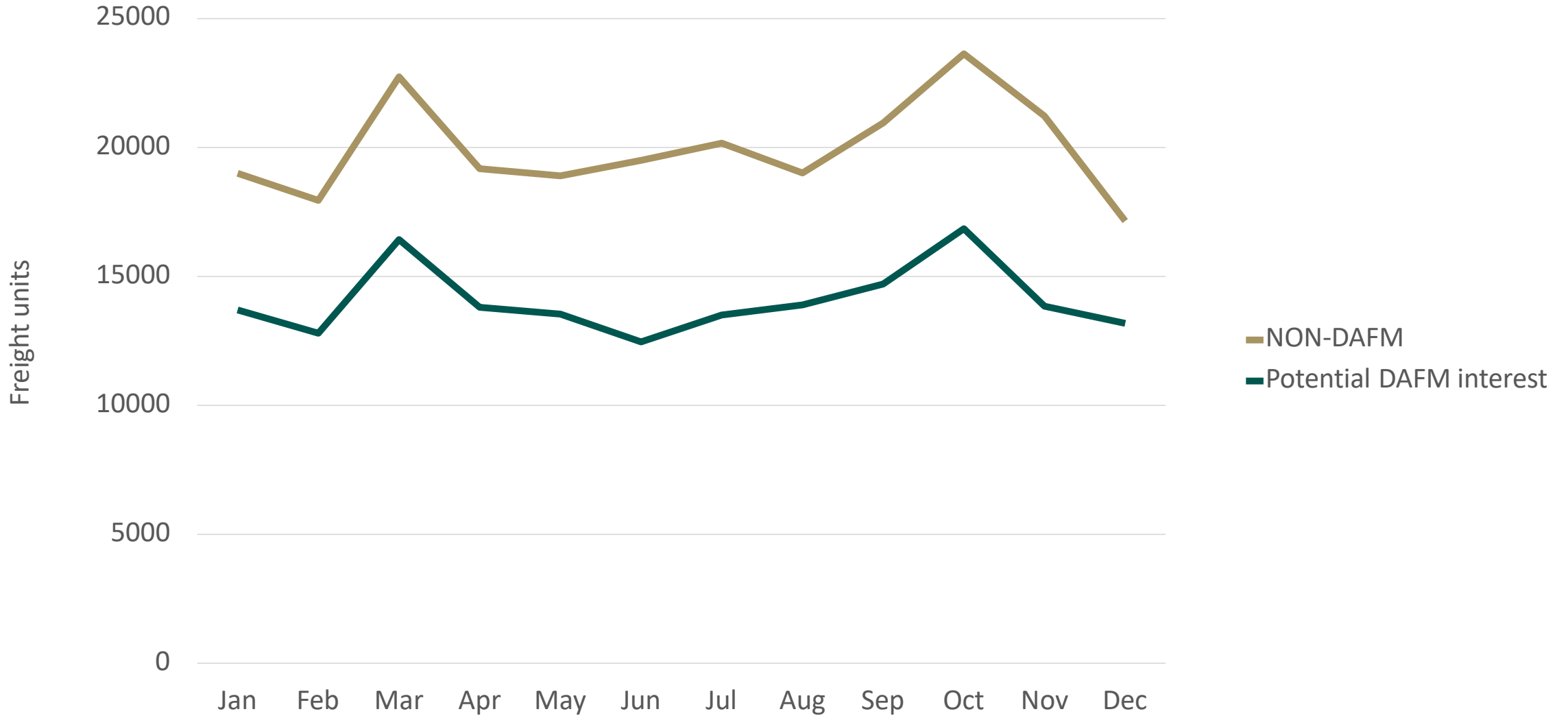
Summary of One Years* RORO Manifest Data from UK

RoRO data from ship's manifests between 23/02/2019 and 25/02/2020 leading to trucks of **potential** interest to DAFM.



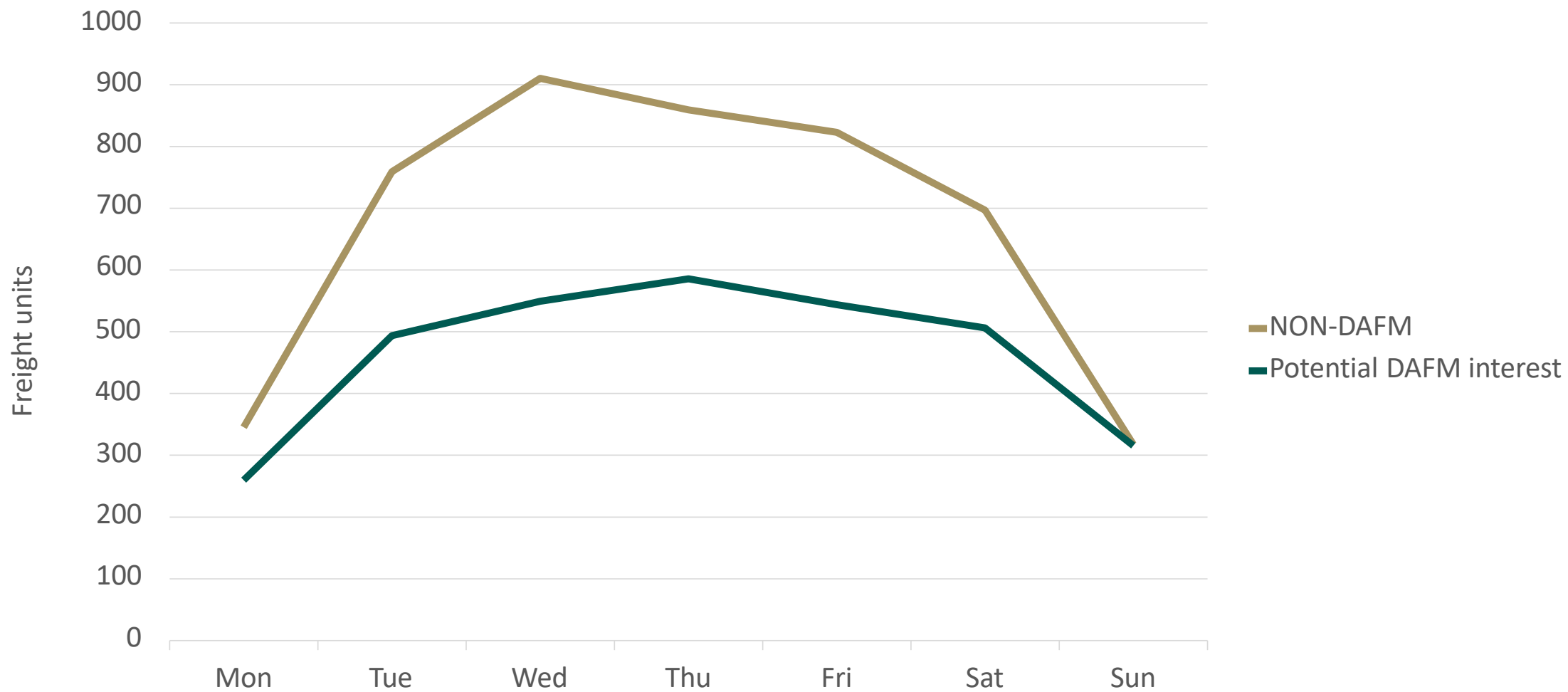
Monthly patterns for the number of freight units into Dublin Port

Data from ship's manifests between 23/02/2019 and 25/02/2020



Weekly patterns for the number of freight units into Dublin Port

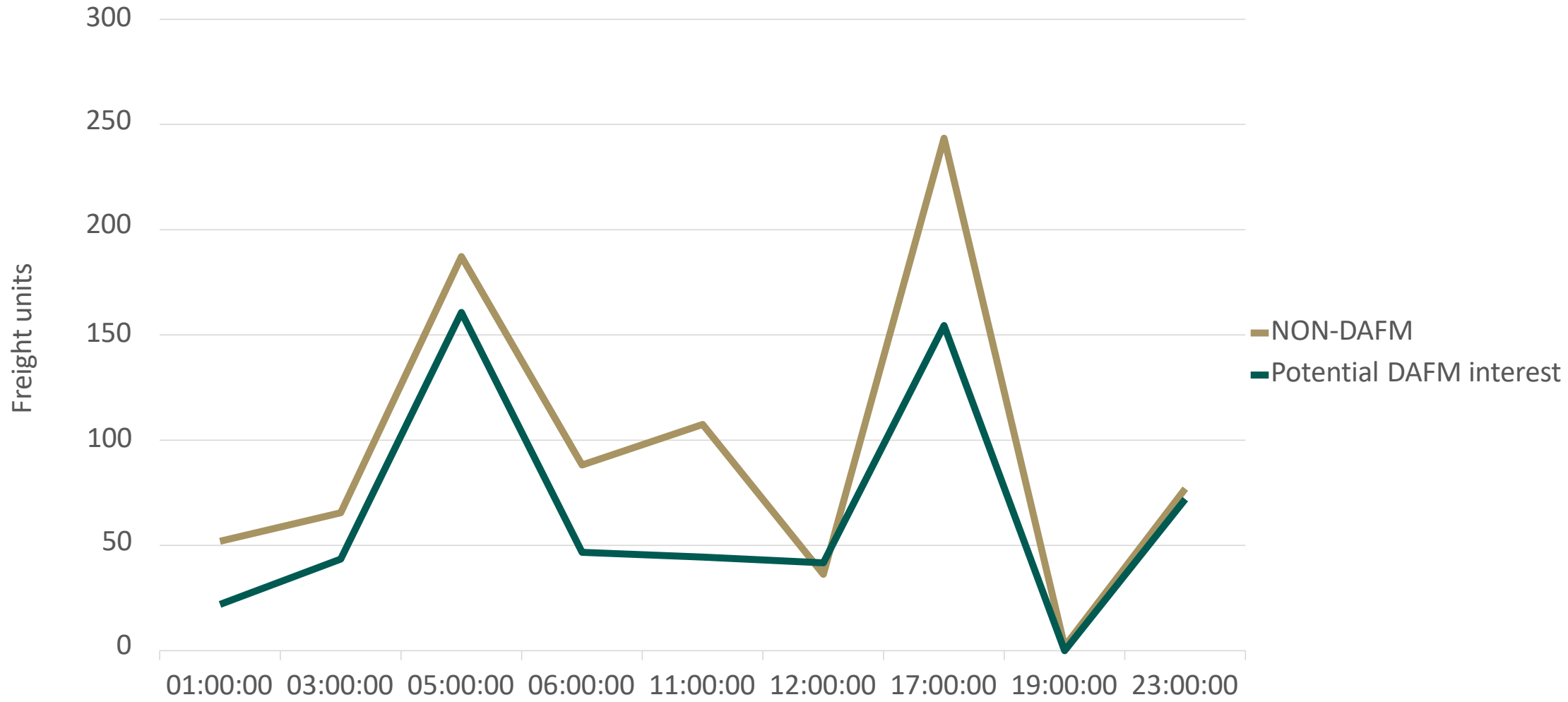
Data from ship's manifests between 08/07/2019 and 14/07/2019. Total number of DAFM interest freight units over 7 days = 3255



DAFM
Data
Total
number
of
DAFM
interest
freight
units
over
this
day
= 586

Data from ship's manifests on Thursday 11/07/2019

Total number of DAFM interest freight units over this day = 586

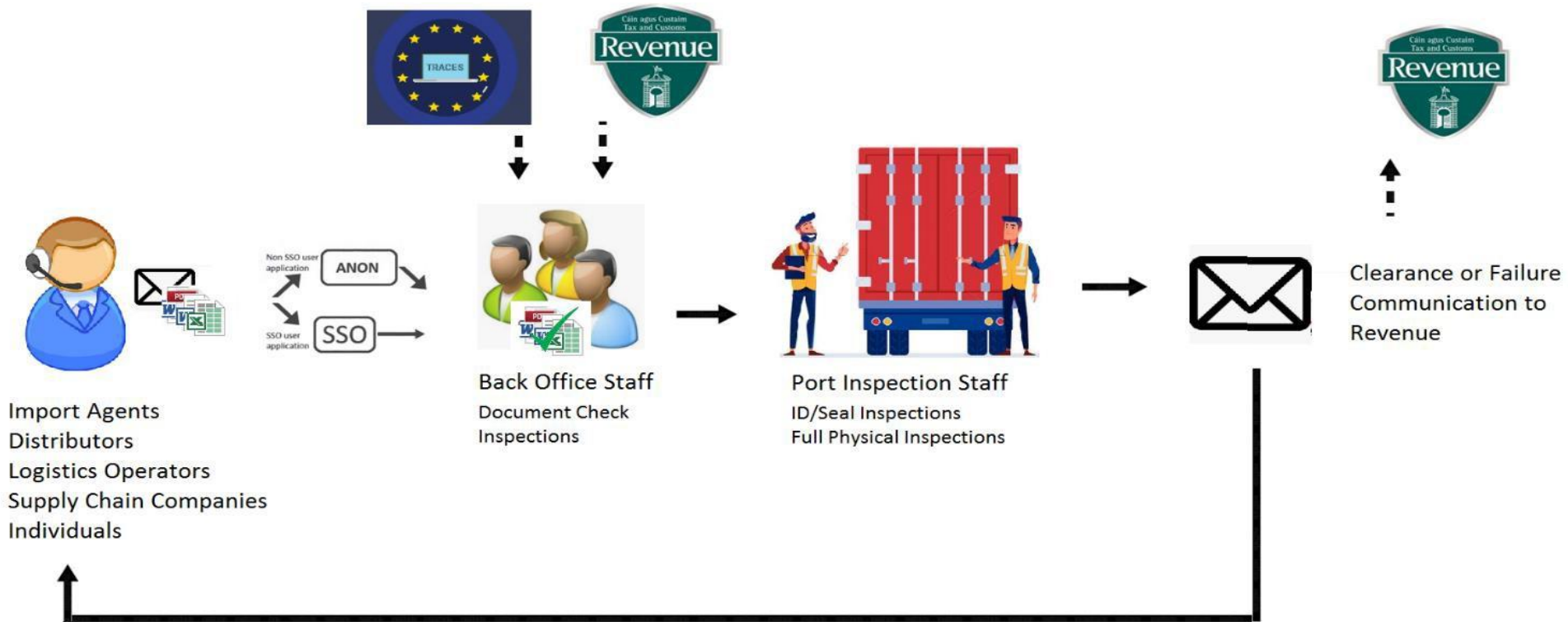


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Import Notification Process

24 HOUR PRE ALERT



What changes can we expect?



01

OVERNIGHT SERVICE EX UK

Documentation will be crucial to allow for the various declarations to be made.

INCREASE IN COSTS EX UK

The requirement for customs procedures and S&S declarations will mean higher costs per CONSIGNMENT. Can effect shipment size/low value consignments

02





03

24 Hour NOTIFICATION TO DAFM

EU regulations requires a 24 hour pre notification to DAFM of SPS goods

LANDBRIDGE

Serious concerns over
'efficiency' of landbridge
and delay's accessing ports

04



Preparations



EORI Number




Check Tariffs & potential duties




Seek alternate supply routes/ suppliers



LoLo Routes

BG Freight/Leaside Shipping 
Cork – Rotterdam

BG Freight 
Dublin – Antwerp
Dublin – Rotterdam
Waterford – Rotterdam

X-Press Containers/DSG 
Cork – Rotterdam
Dublin – Antwerp
Dublin – Rotterdam

Maersk 
Cork – Rotterdam
Cork – Bremerhaven
Dublin – Rotterdam

Samskip Multimodal 
Cork – Rotterdam
Dublin – Rotterdam
Waterford – Rotterdam

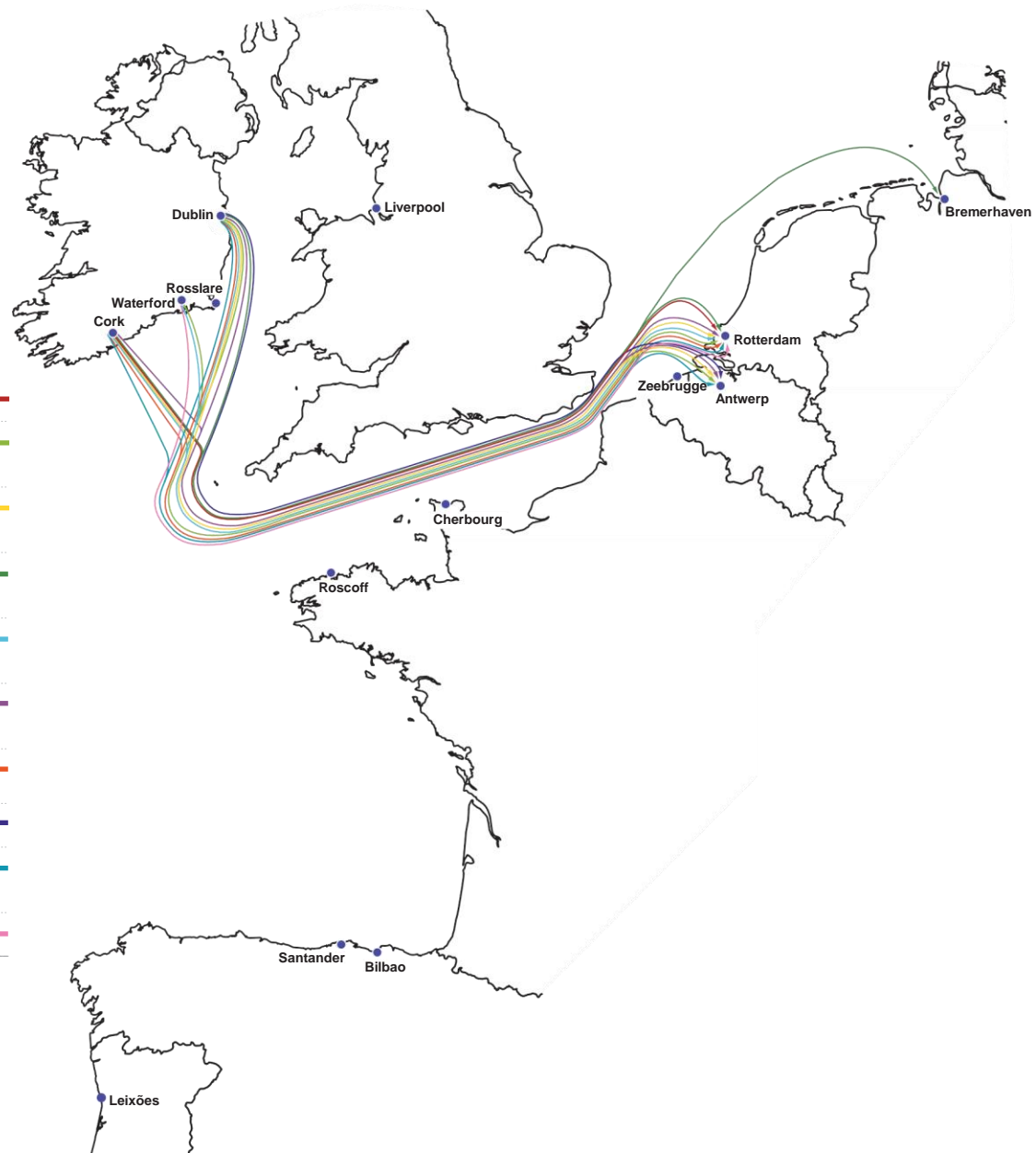
EUCON 
Cork – Antwerp
Dublin – Antwerp
Dublin – Rotterdam

CMA-CGM 
Cork – Rotterdam
Dublin – Rotterdam

MSC 
Dublin – Antwerp

Evergreen Line 
Cork – Rotterdam
Dublin – Antwerp
Dublin – Rotterdam

DFDS 
Waterford – Rotterdam



RoRo Routes

- CLdN Ro Ro SA
- Cork - Zeebrugge
- Dublin (via Liverpool) - Santander
- Dublin (via Liverpool) - Leixões
- Dublin - Rotterdam
- Dublin - Zeebrugge

Brittany Ferries

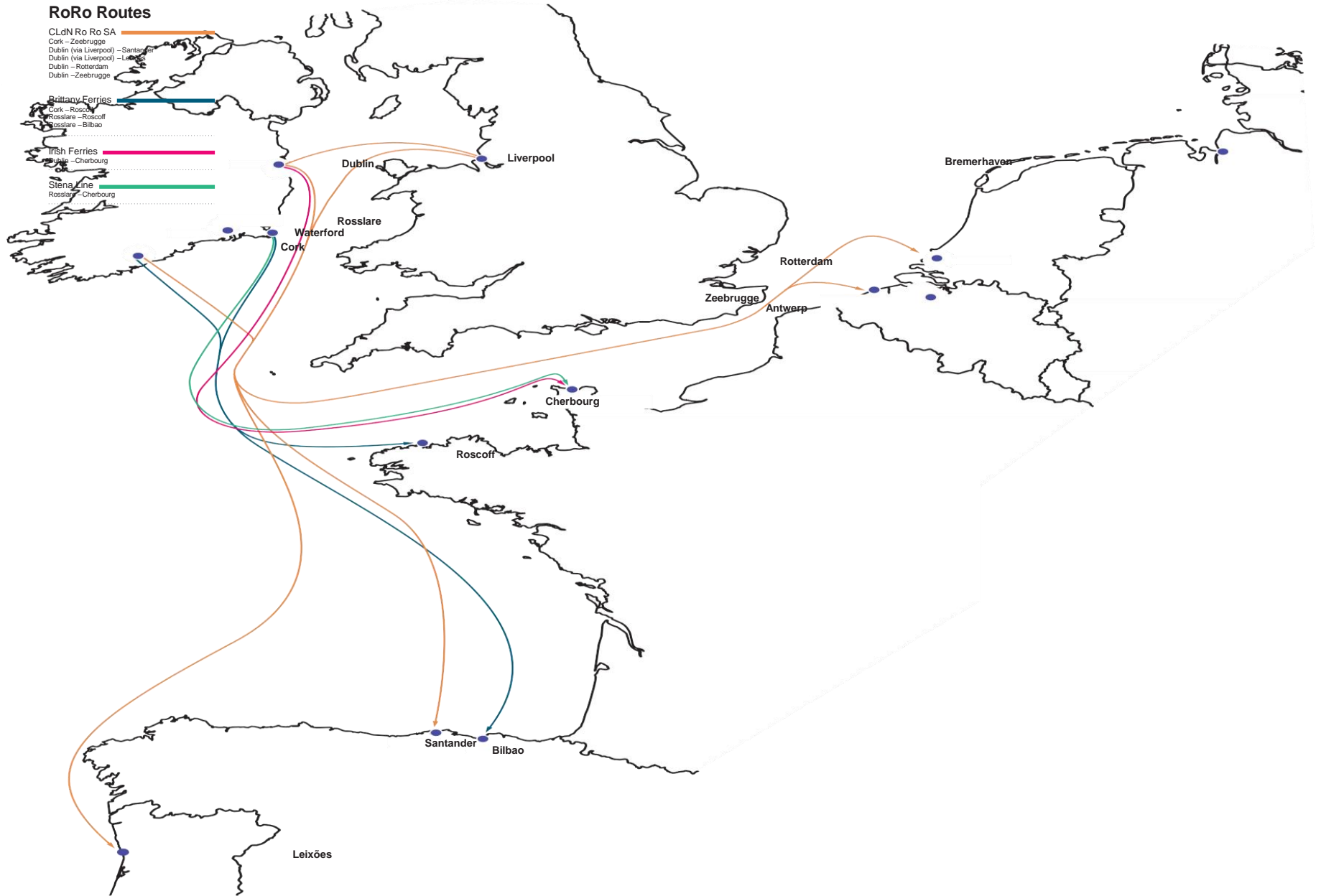
- Cork - Roscoff
- Rosslare - Roscoff
- Rosslare - Bilbao

Irish Ferries

- Dublin - Cherbourg

Stena Line

- Rosslare - Cherbourg



NI Protocol

SEPARATE FROM WITHDRAWAL AGREEMENT

ALLOWS FOR FREE CIRCULATION OF EU GOODS INTO NI AND VICE VERSA

SPS CHECKS ON GOODS EX GB

NEW EORI NUMBER WILL HAVE XI PREFIX

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Thank You!!

12th Nov 2020