









"A Modern and Progressive Burger Company"

"To be our customers' favourite place

and way to eat and drink"

Good Food

Good People

PLAT

Good Neighbour

3







4,800















with her mother Debbie, with her cert as part of the McDonald's Scholarship Programme









We serve 2 out of every 3 IEO Customers (over a 4 week period) Most frequented Restaurant Brand in Ireland (2.6 times every 4 wks)

Half the QSR Share in Ireland.

IEO Market share at 7%





A new Consumer has emerged from this period

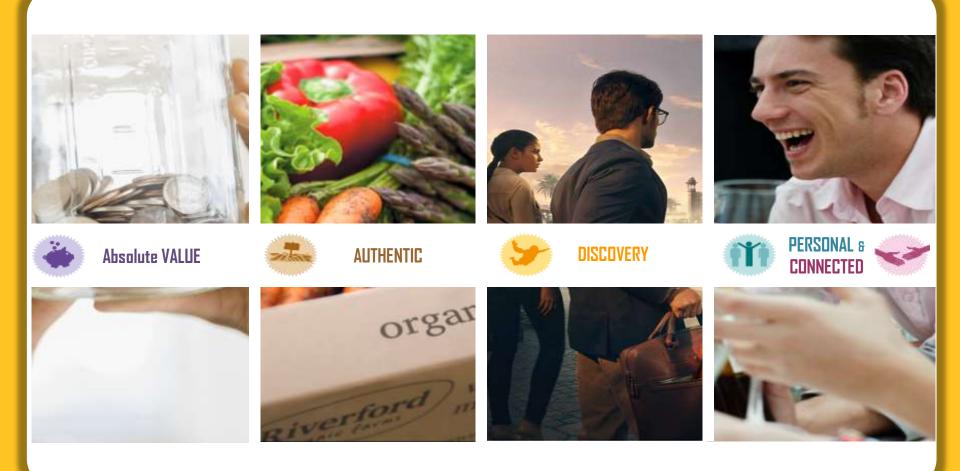
&

their behaviours and tastes have evolved

THE NEW NORMAL

UNCOVERING BEHAVIOUR AND MOTIVATION





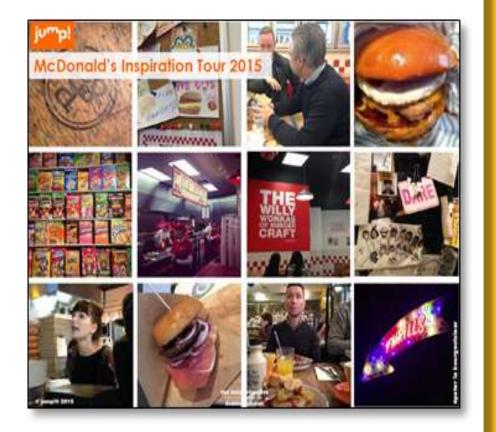


How do we maintain relevance to the Irish Customer?













At McDonald's the same 25 year old may have different needs on different days.....



"On-the-Go"



"Working Lunch"



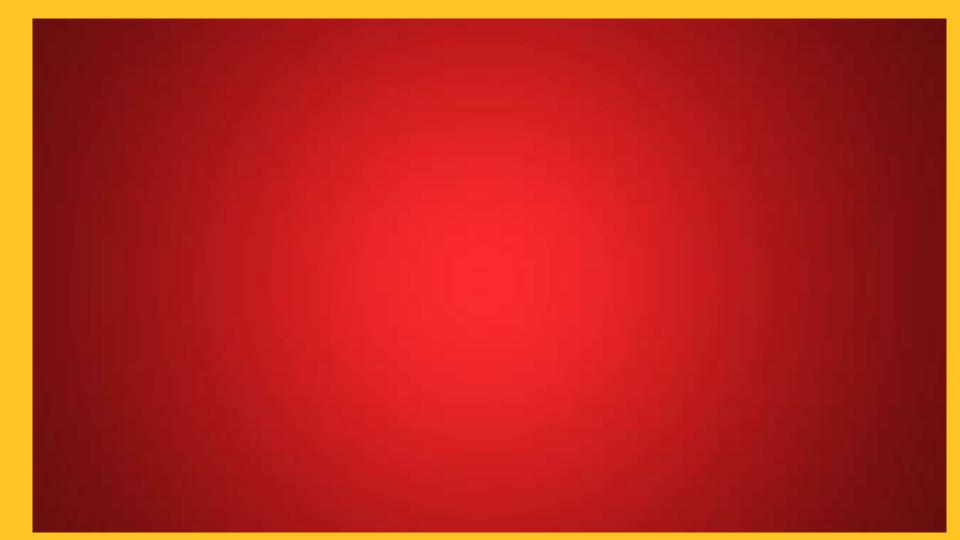
"Good Food with Friends"





Customer Segments within IEO

Customer Occasions within IEO



The Future



Customers expect more today

They ask to be involved and to be able to influence their experience













Our aim is to deliver

outstanding...

customer experiences.













